



Building Community Without Homelessness

DONATION of STOCKS & SECURITIES

Electronic Transfers of Securities

Thank you for facilitating your gift of stocks or securities to Housing Forward's capital campaign. Please contact our office before initiating the transfer of shares to Housing Forward. To ensure your gift is properly credited and acknowledged, we will need your name and address, along with the ticker symbol and number of shares being transferred.

You may contact:

Contact Name: Tara Dabney

Legal Name: Housing Forward

Mailing Address: 1851 South 9th Avenue, Maywood, IL 60153

Physical Delivery Address: Same as Above

Phone Number: 708.338.1724 ext. 209

Fax Number: 708.338.1745

Our Broker:

LPL Financial Broker Dealer: LPL FINANCIAL

Account Registration: HOUSING FORWARD A NON-PROFIT ORGANIZATION

Account Number: 1897-8327

DTC Number: 0075

Contact: Claudia Turek, 312-967-4000, Claudia@RIGchicago.com

For the physical delivery of stock certificates, please include a Letter of Authorization and Instruction with the following information: a statement that the shares are being gifted to the FORWARD Campaign at Housing Forward. All individuals whose names appear on the certificate must sign and date the letter, and signatures must be guaranteed.

For security and tracking purposes, please send certificates via overnight courier.